

# ANNUAL REPORT



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#### **2023 BOARD OF DIRECTORS**

Brooke Beiter	BLaST Intermediate Unit #17
Debra Bowes	Baker Tilly
Stanley Cary	UPMC
Dr. Charles "Chip" Edmonds	Lycoming College
Audriana Empet	Pennsylvania College of Technology
Carolyn Hawk	STEP, Inc.
Dr. Camille Hinojosa	UPMC
Patti Jackson-Gehris	UPMC
Miranda Kujawa	Hampton Inn Williamsport-Downtown
Shea Madden	West Branch Drug & Alcohol Commission
Joseph O'Neill	The Muncy Bank and Trust Co.
Anthony Pace	Pennsylvania College of Technology
Michael D. Pawlik	Community Volunteer
Anna Radspinner	Williamsport Area School District
Miranda Redka	Redka Behavior Services
Thomas Rudy	
LaTricia Scutching	Families United Network, Inc.
Donald Shade	Community Volunteer
Joseph Weber	Lycoming County Children & Youth
Elizabeth White, Esq.	

# **2023 OFFICERS & COMMITTEE CHAIRS**

Patti Jackson-Gehris	Chair
Dr. Charles "Chip" Edmonds	Vice Chair
Donald Shade	Secretary
Joseph O'Neill	Treasurer/ Chair, Finance Committee
Debra Bowes	Chair, Resource Development Committee
Carolyn Hawk	Chair, Community Impact Committee
Miranda Kujawa	Chair, Marketing Committee
Elizabeth White, Esq.	Chair, Personnel Committee

#### A MESSAGE FROM OUR BOARD CHAIR

# Patti Jackson-Gehris Board Chair

How do you define a year of impact in our community? By the 70,000 times services were provided through our partners? The 37 programs and outreach partners who serve our community? By the endless volunteer hours serving to make a difference? I am



humbled to serve the Lycoming County United Way because of the work that is done 365 days a year to improve lives in Lycoming, Sullivan, and Tioga counties.

The Lycoming County United Way has been focused on innovating and pivoting our approach to meet the changing needs of our community. Over the last few years, we have all learned the tremendous need for our mission to mobilize resources to improve lives by fighting for the health, education, and financial stability of every person in our community. The dollars invested over the last year have made it possible for our neighbors in need to gain access to quality childcare, housing, emergency food assistance, counseling, oral health services, mentoring, tutoring, shelter, disaster services, summer reading programs, early education, and more. We measure the success of these programs by lives changed and the smiles of those we have helped.

There is a small and mighty team that drives the mission and vision of the United Way, led by Ron Frick, CEO. Ron has worked closely with the board of directors to attract diverse and enthusiastic volunteers to bring new life to our vision and chart a course for the future that keeps the United Way aligned with the changing needs of the community. If you are reading this and have time to give, please join us as we Live United for our neighbors and our future.

Thank you to our donors – every contribution is invested with our program partners to make an impact. Thank you to our program partners who inspire us every day with their passion and their programming that cares for children, youth, and adults. Thank you to our staff for approaching every day with a focus on impact and with a sense of creativity and purpose. And thank you to those who volunteer their time at events as board members or community impact panel members. We cannot change lives without all of you.

I feel blessed to live and work in a community with organizations like the United Way and enthusiastically volunteer my time because I know I am making a difference.

#### A MESSAGE FROM OUR PRESIDENT

# Ronald A. Frick President

The last time I wrote a letter for our annual report, the year was 2019, and I commented on how challenging the prior year had been. I had no way of knowing how much our lives would change as we celebrated in 2019 and plunged into a pandemic less than one year later.



Since our last in-person annual meeting, much has changed. We elected a slate of officers and new directors virtually for three years, changed how we communicate, watched racial and political unrest grip our nation, and watched a war rage on in Ukraine. And our United Way changed as well.

United Ways across the country continue to see declines in workplace giving, and our organization was no different. Political and social unrest continues to grip our nation, and fear, coupled with inflation and the after-effects of COVID-19 have put family and financial stability ahead of charitable giving. Yet, for over 100 years, the Lycoming County United Way has mobilized the collective resources of communities in three counties to improve and change lives as we continue to fight for the health, education, and financial stability of every person in every community.

For the last few years, our annual resource development efforts produced less revenue, and yet, we have been able to help members of our communities over 70,000 times, as we have worked with our community partners to find new ways to make an impact. The pandemic taught us to be agile and flexible, and we worked more closely with organizations like other regional United Ways and the First Community Foundation Partnership of Pennsylvania to stand up the COVID-19 United Community Funds, crossing county borders to help those most in need. We worked with 14 regional United Ways and WBRE/WYOU to launch the United Way Cares media campaign to raise dollars for the work we were all doing in our communities.

While we have not fully recovered from the effects of the pandemic, we are committed to our mission. Many told their stories on camera, shared cardboard stories,

# A MESSAGE FROM OUR PRESIDENT (cont'd)

volunteered for days of caring, and many more supported us financially. Relationships grew stronger, and social media continues telling stories of help and hope.

Our willingness to try new things like Project Lifesaver, trauma-informed vaccine hesitancy education, new partnerships with organizations like Cummins, unique programs in partnership with local churches and the City of Williamsport, and a renewed sense of purpose keeps us vibrant and challenged to do more things and to be more significant.

Greatness comes from a vision for what we can be as a community, the commitment of an energetic and dedicated staff, a generous community, and the leadership of a supportive board. Almost six years from when I started, I am honored and privileged to lead this organization.

We are grateful for those who have gone before and those who are yet to come and who work side by side with us to make an impact. Change does not happen alone, and we are United for the Future as we continue to LIVE UNITED.

Blessings,





# RECORD OF ACHIEVEMENT (since 1980)

Year President/Chair	Campaign Chair	Raised
1980 Lester Murray		
1981 Peyton McDonald		
1982 Harriet Lenhart		
1983 Harriet Lenhart		
1984 Harriet Lenhart		
1985 Robert J. McKernan		
1986Robert J. McKernan		
1987 David R. Bahl		
1988James K. Gates		
1989 William J. Mazzulla		
1990 James K. Gates		
1991 James K. Gates		
1992 Douglas C. Dickey		
1993 Douglas C. Dickey		
1994 W. William Ott		
1995 W. William Ott		
1996 Jeannette L. Fraser		
1997 Jeannette L. Fraser		
1998 Thomas W. Bixler		
1999 Thomas W. Bixler		
2000 Dennis J. Correll		
2001 Dennis J. Correll		
2002 Barry K. Rake		
2003 Barry K. Rake		
2004 Barry K. Rake		
2005 Paul H. Rooney, Jr		
2006 Paul H. Rooney, Jr		
2007 Keith S. Kuzio		
2008 Keith S. Kuzio	Charles W. Luppert	1,385,000
2009 Joanne C. Ludwikowski	Michael W. Bush	1,367,445
2010 Joanne C. Ludwikowski		
2011 John R. Brunette		
2012 John R. Brunette	Virgil Probasco	1,551,967
2013 Mary B. Wolf		
2014 Mary B. Wolf		
2015 Dr. William J. Martin	Tim and Jill Bair	1,432,233
2016 Dr. William J. Martin	Kenneth Sawyer	1,383,804
2017 Frank D. Guardini	John and Margaret Piper	1,152,371
2018 Frank D. Guardini		· · ·
2019 Dr. Kent C. Trachte	-	
2020 Dr. Kent C. Trachte		
2021 Michael Pawlik		
2022 Michael Pawlik	LCUW Staff	812,615

#### DETAILED RECORD OF ACHIEVEMENT

# **2022-2023 Campaign Record of Achievement**

Lycoming County	\$760,901.52
Sullivan County	\$16,758.60
Tioga County	\$3 <mark>3,330.48</mark>
*Total Campaign Achievement	+ \$ <u>810,990.60</u>

<sup>\*</sup>Please note that prior year campaign achievement only reflected Lycoming County results. This year we have included all three counties with details above. All dollars raised in each county remain in each county for distribution to programs.



#### FOREST OF PHILANTHROPY

Linking the past traditions of the community's lumber-driven birth with the sustaining nurturing of today's business support.

Oak (\$30,000+) .....

Kellogg Company
Weis Markets
UPMC

······ Walnut (\$20,000 - \$29,999)········

Highmark Blue Cross Blue Shield
Lycoming Engines

······· Cherry (\$15,000 - \$19,999)········

M&T Bank
PPL Corporation

········ Maple (\$10,000 - \$14,999)········

Springs Window Fashions
The Muncy Bank & Trust Company
Hudock Capital Group

········ Hemlock (\$5,000 - \$9,999) ·········

Novitas Solutions, Inc.
Procter & Gamble
Wegmans
UGI Utilities

Charlotte Pipe and Foundry Company
Range Resources
Turnkey Construction
Lycoming College

#### LEADERSHIP GIVING - TOCQUEVILLE SOCIETY

The United Way Tocqueville Society recognizes local philanthropic leaders and volunteer champions in the United States, France and Romania who have devoted time, talent, and funds to create long-lasting changes by tackling our communities' most serious issues.

Renowned French political philosopher Alexis de Tocqueville admired three elements in North American society: liberty, equality and the spirit of neighbor helping neighbor. These same elements are embraced in the French national motto: "Liberté, Egalité, Fraternité." Tocqueville believed that by achieving these elements of democracy, all people would choose to pursue freedom, knowledge and prosperity, or indépendance, connaissance, and prospérité.

Today over 25,000 Tocqueville members strong, since 1984 over \$9 billion has been contributed by Tocqueville members. Membership in the Society is granted to individuals who contribute at least \$10,000 annually to United Way. National Society Membership is granted to individuals who contribute \$100,000 or more per year to the United Way. Partnership with the United Way's Million Dollar Roundtable is limited to individuals who have contributed \$1,000,000 or more to the United Way mission and impact work.

With heartfelt appreciation for our local Tocqueville members:

-MEMBRES DE LA SOCIÉTÉ -------------\$10,000 - \$24,999

Martha & Dan Gandy

#### LEADERSHIP GIVING - PETER HERDIC SOCIETY

Born in Fort Plains, New York, in 1824, the promise of lumber riches brought Peter Herdic to Pennsylvania in 1853. In 1857, he and two other local businessmen purchased the Susquehanna Boom Company. Using his political influence, Herdic then convinced the legislature to raise boom tolls from \$.50 to \$1.25 per thousand feet of logs. In its peak year in 1873, the boom processed nearly 320 million feet of logs, earning considerable profits for Herdic and his partners.

In 1869, Herdic was elected as the third mayor of Williamsport. He owned the gas works and sold land to the railroads to bring them into the city (routing them through other Herdic property to increase its value). He built office buildings, a waterworks, an urban railway, and a bridge over the Susquehanna River. Herdic also owned the local newspaper. But in addition to his business enterprises, he donated homes to the working class, erected churches on donated land, and constructed public buildings and signed them over to the city. Some sources claim his philanthropic activities severely depleted his finances and that he hovered between wealth and ruin on a yearly basis.

# ···· PLATINUM LEVEL \$5,000 - \$9,999 ····

James W. & Cynthia Bower
Michael & Lori Kraft
Stephen C., John W. and John C. Lundy Foundation
Dr. William & Laura Martin
Mrs. Mary H. Shaw
Mr. Chris W. Stamatedes
Drs. Kent & Sharon Trachte
Michael Philbin Family Foundation in memory of Linda Philbin
Anonymous

# ········ GOLD LEVEL \$2,500 - \$4,999 ·

Tim & Jill Bair
Debra & Steve Bowes
John & Jan Brunette
David & Marjorie Deblander
Mrs. Frances Doherty
Dr. Gregory & Marilyn Frailey
Ron & Judy Frick

Dr. Charles L. Getchell
Robert & Lisa Glunk
John & Margaret Piper
Dr. Mark & Melissa Rackish
Dr. James & Margaret Redka
Ken & Merlyn Sawyer
Donald & Joan Shade

#### **LEADERSHIP GIVING LIST 2022**

# ······· SILVER LEVEL \$1,000 - \$2,499 ·······

Anonymous (3)

Heather & Dan Allison

Joseph & Deb Arthur

Edward Blair

James & Linda Boose

Amy Brent

Bruce & Betty Buckle

Jesse & Stacey Butterfield

Albert & Jane Clapps

John & Lydia Comerford Craig & Jill Confair

Ronald & Jean DeFeo

Ted & Cindy Dougherty

George & Shirley Durrwachter

Charles & Erin Edmonds

Victor & Mary Engel

Catharine K. Ertel

Khalifah Faradin

Wayne & Gerry Fausnaught

Gerard & Vicki Fischer

Dr. Robert Fredrickson

Donald C. Fulmer

Michael & Terry Gaetano James & Lorraine Gates

William Geyer & Dorothy Gerring

Drs. Daniel Glunk & Margrit Shoemaker

Todd Griffith

Robert & Tammy Gunsallus

Rebecca Haas

Mrs. Betty Hall

Ken & Kristie Healy

Paul & Mariorie Hoffman

James Holtzman

Mark A. Hughes

Sandra A. Irion

George Johnson

Steven & Mary Ann Johnson

Dr. Steven R. Johnson & Ellen Davis

Dr. Oscar & Shirley Knade

Matthew Knittle

Michael & Colby Kolb

Robert & Miranda Kujawa

Mr. and Mrs. Randall & Roxanne Laird

Dawn M. Linn

Michael & Terry Loeh

**Bud & Denise Lorson** 

Scott & Jean Lowery

Frank & Carolyn Kay Lundy

John C. and Linda Lundy Charles & Hallie Luppert

James & Donna Maule

o III M III

Gerald L. McLaughlin

John & Pat-Therese Merrifield

Craig & Georgette Miller

Tara Miller

Richard & Sara Mirabito

C. Edward and Karen Mitchell

Joseph & Marilyn Neyhart

Joseph & Sally O'Neill

Joyce Rhodes

Jack & Cindy Schrader

James & Linda Scott

Robert & Alice Seiferth

Krystal Sheleman

Ginger Shreck

Mark & Connie Sitler

Julie Smith

Dr. Craia & Dawn Stabler

Dr. Jason Stamm

Kevin & Sharon Steinbacher

David & Louisa Stone

Philip & Barbara Thomas

George A. Umstead

Jerry & Joy Walls

Robert & Irenay Weaver

Tracie Witter

Michael & Mary Wolf

Dr. Philip Sprunger & Mrs. Elizabeth

Yoder

Ralph & Lou Ann Zeigler

Thomas & June Zimmerman

#### **Sullivan County**

Thomas & Laurie Burkholder

#### **Tioga County**

Platinum Members \$5,000-\$9,999

Joe Stevens

#### Silver Members \$1,000-\$2,499

Dr. Robert Bair Gary Bisel, Jr. Paul & Margery Hoffman Mr. and Mrs. Bradley Scovill

Thomas and Deb Rudy

#### COMPANY RECOGNITION

### 2021-2022 Workplace Campaigns

All businesses that conducted a workplace campaign during the 2021-2022 fiscal year.

Allete Clean Energy
American Rescue Workers
Arxada, LLC
Backyard Broadcasting of Pennsylvania, LLC
Baker Tilly Virchow Krause
Bank of America
Bank of America - Merrill Lynch
Beiter's Home Center
C&N Bank - Lycoming County

C&N Bank - Wellsboro C.A. Curtze Company Caraill Beef

Central Pennsylvania Food Bank Charlotte Pipe and Foundry Company Chartwell Lodging, LLC

CK Business Consultants, Inc.

Comcast Corning, Inc. CVS Health Data Papers, Inc.

Discovery Machine, Inc.

East Lycoming School District Enterprise Rent-A-Car - Williamsport FedEx

First Commonwealth Bank First National Bank of PA

> Fulton Bank Geisinger

Giant Food Stores

Hampton Inn Williamsport

Hartman Group High Steel Structures, LLC

United Concordia

Hope Enterprises, Inc. Hudock Capital Group LLC

Human Services Lycoming County IBM Corporation - OUT OF AREA

Jersey Shore Area School District Jersey Shore Steel

Journey House Transitional Housing Kellogg Company

Kent Bennett & Associates Larson Design Group

Lepley, Engleman & Yaw Liberty Mutual Insurance

Little League International Loyalsock Township

Loyalsock Township School District Lundy Construction Company, Inc. Lycoming College Lycoming County Government Lycoming County United Way

Lycoming Engines

Lycoming Housing Authority Lycoming-Clinton Joinder Board

M&T Bank

Montgomery Area School District

Montoursville Area School District

Muncy Bank & Trust Company

Muncy Public Library

North Central Sight Services

Northwest Savings Bank-Wellsboro Northwest Savings Bank-Williamsport

Novitas Solutions, Inc.

Pennsylvania College of Technology

Pepsico

PMF Industries, Inc.

PNC Bank

PPL Corporation

Procter & Gamble

Rieders, Travis, Humphrey, Harris, Waters & Dohrmann

River Valley Health & Dental Center

Schrader Architectural Products

State Employees Combined Appeal (SECA)

South Williamsport Area School District

Staiman Recycling Corporation

Sullivan County Government Sullivan County School District

Sullivan County School District

Susquehanna Community Bank Target

Williamsport Home

TOPS Markets - Wellsboro/Westfield

Turnkey Construction

UGI - Tioga County

UGI - Lycoming County

United Parcel Service (UPS)

UPMC

Verizon

Victaulic (Lawrenceville Foundry)

Wal-Mart

Sam`s Club

Wegmans Weis Markets

West Branch Drug & Alcohol Abuse Commission

Williams Companies

Williamsport Crosscutters

Williamsport Sanitary Authority
Woodlands Bank

YWCA Northcentral PA

#### TOP 25 WORKPLACE CAMPAIGNS

**Kellogg Company** 

Wegmans

**UPMC** 

**PPL Corporation** 

**Lycoming College** 

**State Employees Combined Appeal (SECA)** 

**Muncy Bank & Trust Company** 

Pennsylvania College of Technology

**C&N Bank** 

**UGI** Utilities

**Bank of America - Merrill Lynch** 

**Lycoming Engines** 

**Procter & Gamble** 

**Lycoming County United Way** 

Novitas Solutions, Inc.

**Central Pennsylvania Food Bank** 

**Schrader Architectural Products** 

**Staiman Recycling Corporation** 

**Baker Tilly** 

Geisinger

River Valley Health & Dental Center

Hope Enterprises, Inc.

Little League International

FedEx

M&T Bank

#### SUSQUEHANNA SOCIETY

A perpetual charitable endowment of the First Community Foundation Partnership of Pennsylvania.

David R. & Suzanne Bahl Joseph M. Capita Jeannette F. & Charles R. Carter **Dennis L. Correll** William D. & Joyce E. Davis James K. & Lorraine Gates, II **Louise Goodman Agnes Hermance** Harold D. & Joyce Hershberger Jr. **Harry & Polly King** Scott N. & Jean D. Lowery Dr. William J. Martin Peyton D. & Peachy McDonald **Ann Marie & Birch Phillips** Theodore H. & Sandra A. Reich Carole L. & John C. Schultz Marvin H. & Jean Staiman **Emma Way** John M. Young Mr. Albert Styrcula

#### REPORT OF BEQUESTS & GIFTS

Over the past several years, Lycoming County United Way received memorial gifts honoring the individuals listed below whose names are perpetuated on the organization's rolls.

Betty Welker (2020)
Mary Baggett (2021)
Harriett Lenhart (2022)

#### DISTINGUISHED VOLUNTEERS



#### 2022 Douglas C. Dickey Humanitarian Award

Honoring a long-time community philanthropist and leader, the Lycoming County United Way (LCUW) has selected Mrs. Catharine "Kay" Ertel to receive the organization's highest honor, the Douglas C. Dickey Humanitarian Award. The award will be presented at the organization's annual meeting and awards event on April 13, 2023, at the Holiday Inn Downtown, 100 Pine Street, Williamsport.

The award is presented annually to individuals whose dedication, commitment, and outstanding leadership have made a significant contribution to the welfare of lycoming County. Presented annually since 1947, the award was renamed

from the Lycoming United Way Award in 1997 to honor the memory of the late LCUW President Douglas C. Dickey, who was among those lost in the crash of TWA Flight 800.

Several members of the nominating committee for the award, past recipients themselves, described Mrs. Ertel as a lifelong servant and leader in our community.

"As a past award recipient, I am pleased to welcome Mrs. Ertel into a group of honorees who have dedicated their lives to service in our community and our organization," reflected Ron Frick, President of the Lycoming County United Way. "Kay has been a long-time donor of the United Way as well as other nonprofit organizations in our community, and she and her late husband Allen have been instrumental in the rebirth of the former Bethune Douglas Community Center, now Firetree Place, which offers programs for children and families who need before and after school care. Her quiet but committed philanthropy is worthy of this honor and recognition." We are also honored to have this year's award sponsored by UPMC.

John Brunette, current board chair, commented, "Speaking on behalf of the Firetree Place Board of Directors, we believe that Kay Ertel's selection as the Humanitarian Award recipient is an honor long overdue. When Firetree Place opened, Kay insisted that we create programs for children in our Before School, After School, and Summer Camp programs that help prepare kids to be successful adults. The Firetree Place mission, "Where growth plus development equals success," is reflected in the soft and social skills curriculum found in every activity we offer. One of Kay's lasting legacies is improving the lives of children."

In addition to her decades-long support of the United Way, Kay and her late husband Allen established Firetree Place in 2015, and she served on the Firetree Place board of directors and as its President.

Mrs. Ertel also served in leadership of the YWCA Northcentral PA as a director, trustee, capital campaign chair, and President. She received the Blanche Smink Volunteer Award in 1988. She was an active member of the Junior League of Williamsport, chaired local campaigns for the March of Dimes, and was involved in Preservation Williamsport. Mrs. Ertel also served the Lycoming County Democratic Women's Club as a director and served the Pennsylvania Democratic Women's Clubs as its Chair.

Mr. and Mrs. Ertel were also instrumental in establishing the Taylor J. Ertel Foster Child Scholarship Foundation in memory of their son, Taylor. Mrs. Ertel served as a Board member and the Executive Director for many years.

Professionally, Kay taught high school English as well as second grade. She was also a Head Start teacher. She also served many years as a PTA volunteer and Sunday School teacher.

#### DISTINGUISHED VOLUNTEERS

#### **Douglas C. Dickey Humanitarian Award**

Awards are presented each year to individuals whose dedication, commitment and outstanding leadership have made a major contribution to the welfare of Lycoming County. The Lycoming United Way Award was renamed in 1997 to honor the memory of the late LCUW President, Douglas C. Dickey.



Catharine "Kay" Ertel 2022 Douglas C. Dickey Award Recipient

#### Douglas C. Dickey Humanitarian Award

1947 Joseph Bull
1948 Herbert M. Carson
1949 Arad H. Stockwell
1950 C. Paul Wagner
1951 Raymond S. Thrall
1952 Mrs. George Klump
1953 Harold A. Brown
1954 George R. Lamade
1955 S. Dale Furst, Jr.
1956 Mrs. Katherine Carpenter
1957 Dr. John R. Nutt & Mrs. H.P. Haskin
1958 Albert F. Hardt
1959 Nathan W. Stuart
1960 Alfred A. DiCenso
1961 Clyde E. Williamson

1962 Carl H. Simon 1963 Charles A. Schrever 1964 John G. Detwiler 1965 Ralph R. Cranmer 1966 Mrs. Bura Anstine 1967 Clair W. Bishop 1968 Dr. George S. Klump 1969 Howard R. Heinv 1970 Mrs. Charles A. Lehman 1971 Warren D. Geary 1972 Mrs. Peter J. McGovern 1973 I. Robert Lamade 1974 William Pickelner 1975 Mrs. Ann R. Lamade & James H. Lamade 1976 Robert B. Lenhart 1977 Harry H. King 1978 Marvin H. Staiman 1979 Mrs. Charles J. Stockwell, Jr. 1980 Harold D. Hershberger, Jr. 1981 Peyton D. McDonald 1982 Harry R. Gibson 1983 John B. McMurtrie 1984 Mrs. Harriet F. Lenhart 1985 Theodore H. Reich 1986 Robert J. McKernan 1987 Williamsport Foundation 1988 William D. Davis 1989 Ann M. Phillips 1990 James J. Baggett

1994 Charles W. Luppert 1995 Barry K. Rake 1996 Carole L. Schultz

# Douglas C. Dickey Humanitarian Award

1997 Donald R. Creamer & Sister Jean Mohl 1998 Frank J. Concino, Jr. 1999 Leona P. Miller 2000 Thomas W. Bixler 2001 Dennis L. Correll 2002 Kenneth O. Sawyer 2003 Mary R. Engel 2004 Ronald A. Frick 2005 Dr. James F. Campbell 2006 Paul H. Rooney, Jr. 2007 John R. Brunette 2008 Atwood L. Welker 2009 Keith S. Kuzio 2010 Steven P. Johnson 2011 George J. Tsunis 2012 Thomas M. O'Connell 2013 Dr. Oscar W. Knade, Ir. 2014 Robert L. Shangraw 2015 Virgil R. Probasco 2016 Dr. Jeannette F. Carter 2017 Dr. John & Margaret Piper 2018 Diane L. Stine 2019 Dr. William Martin 2020 Not Awarded 2021 Not Awarded 2022 Catharine "Kay" Ertel

#### **Douglas J. Shangraw Memorial Volunteer Award**

This award was established in 2008 to honor the memory of Douglas Shangraw, a member of the Lycoming County United Way campaign cabinet and a community volunteer. The award is presented annually to a campaign volunteer best exemplifying Doug's community spirit.

2008 Lori Strimple 2009 Joe Peck 2010 Ron Frick 2011 Christina Herman 2012 Ed Blair 2013 Robert & Charlene Shangraw 2014 Jacqueline R. Travelpiece 2015 Diane Stine 2016 Dr. James F. Campbell 2017 Mary Engel 2018 Steven Johnson 2019 Timothy J. Mahoney 2020 Not Awarded 2021 Not Awarded

1991 James K. Gates, II

1992 Jean R. Staiman

1993 Ann M. Blythe



**Tim Mahoney** 2019 Douglas J. Shangraw Memorial Volunteer Award Recipient

#### DISTINGUISHED VOLUNTEERS



#### President's Award

Established in 2019 to recognize a United Way volunteer who supports Community Impact, this award is presented annually to recognize a volunteer who has dedicated him/herself to bettering the community by advocating for the United Way and its program partners.

The award is selected in February of each year by the LCUW staff. The award will be presented annually by the LCUW CEO.

2019 Brian J. Bluth 2020 Donald S. Shade 2021 Not Awarded 2022 Not Awarded

#### Harriett Lenhart Memorial Women's Leadership Award

Established in 2022 to honor the legacy of Harriett Lenhart, former board chair and volunteer and the first campaign chair to raise over one million dollars for the annual campaign. Mrs. Lenhart was the first female campaign chair and only the second woman to chair the board of directors. This award shall be presented to a woman who has demonstrated a commitment to philanthropy in service to her community and the Lycoming County United Way.

The award is selected each year by the LCUW staff based on nominations from the female members of the LCUW Board of Directors, staff and the previous year's award recipients. The award will be presented annually by Donna Bastian and her family.

2022 Mary Jo Bower



# 2022-23 DISTRIBUTION OF CAMPAIGN PROCEEDS

•••••	• • • • • • • • • • • • • • • • • • • •
Lycoming County Program Allocations Total	\$352,583.00
HEALTH TOTAL	\$56,976.00
North Central Sight Services	
Prevention of Blindness (Donor Choice Only)	\$1,187.00
Social Services (Donor Choice Only)	\$789.00
UPMC Susquehanna Home Care & Hospice (Nurse Family Partnership) .	\$40,000.00
Shepherd of the Streets (Oral Surgery Program)	\$15,000.00
EDUCATION TOTAL	\$70,025.00
Jersey Shore YMCA (Brick House Program)(Donor Choice Only)	\$25.00
River Valley Regional YMCA (Donor Choice Only)	\$350.00
Diakon Family Life Services (Counseling Education)	\$70,000.00
FINANCIAL STABILITY TOTAL	\$217,000.00
American Rescue Workers	
Comprehensive Emergency Assistance Program (CEAP)	\$50,000.00
Saving Grace Shelter	\$52,000.00
YWCA of Northcentral PA	
Liberty House	\$25,000.00
Wise Options	\$25,000.00
Susquehanna Valley CASA (Volunteer Recruitment)	\$15,000.00
Journey House (Transitional Living)	\$15,000.00
Sojourner Truth Ministries (Feeding Program)	\$20,000.00
Family Promise of Lycoming County (New Horizons Program)	\$15,000.00

Continued on next page

# 2022-23 DISTRIBUTION OF CAMPAIGN PROCEEDS

	• • • • • • • • • • • • • • • • • • • •
OUTREACH PROGRAMS	\$8,232.00
Armed Forces Emergency System (AFES) - American Red Cross	\$1,750.00
Disaster Services - American Red Cross	\$375.00
Food Distribution Center - Central Pennsylvania Food Bank	\$1,332.00
School Health Program - East Lycoming	\$1,000.00
Summer Reading & Enrichment - Hughesville Area Public Library	\$395.00
School Health Program - Muncy	\$1,000.00
Summer Reading & Enrichment - Muncy Public Library	\$395.00
School Health Program - Montgomery	\$1,000.00
Summer Reading & Enrichment - Montgomery Area Public Library	\$395.00
Montoursville Outreach - W.B. Konkle Memorial Library	\$395.00
Summer Reading & Enrichment - Jersey Shore Public Library	\$570.00
Contracted Services Family Service Association of NEPA - PA 211	\$24,000.00
Community Building	\$15,341.00
Sullivan County Program Allocations Total	.\$24,254.00
Community Services Program – Friends of the Sullivan County Library	\$8,000.00
Activity Scholarships – Sullivan County 4-H	\$10,500.00
Dental Sliding Scale Program – Sullivan County Action	\$5,754.00
Tioga County Program Allocations Total	\$25,541
Mentoring Program - Big Brothers Big Sisters of the Twin Tiers	\$7,500.00
Foster Grandparent Program - B/S/S/T Area Agency on Aging	\$4,227.00
Health Literacy Program - Tioga County Partnership for Community Health	\$2,514.00
Spring Track & Field - Tioga County Special Olympics	\$3,000.00
Camp Scholarship Program - Tioga County 4-H	\$5,000.00
Summer Lunch Box Program - Wellsboro Area Food Pantry	\$2,500.00
Summer Music Enrichment – The Learning Tree of Wellsboro	\$800.00

# TREASURER'S REPORT

#### Statement of Financial Position - June 30, 2022

ASSETS	
Cash and Cash Equivalents	\$607,951
Pledges Receivable, Net	\$72,597
Prepaid Expense	\$6,769
Investments	\$677,954
Beneficial Interest in assets held by	
First Community Foundation Partnership of Pennsylvania	\$1,295,086
Property and Equipment	\$30,261
TOTAL ASSETS	\$2,690,618
LIABILITIES	
Accounts Payable	\$43,397
Accrued Payroll and Payroll Taxes Withheld	\$13,266
Community Impact Grant Payable	\$34,273
Donor Designations Payable	\$1,093
Obligation Under Capital Lease	\$466
TOTAL LIABILITIES	\$92,495
NET ASSETS	
Undesignated	\$2,213,726
Board Designated:	
Community Building Panel	\$82,811
Wellsboro Area United Fund	\$35,748
TOTAL UNRESTRICTED	\$2,332,285
WITH DONOR RESTRICTIONS:	
Time and Purpose:	\$23,686
Perpetuity:	\$234,152
TOTAL WITH DONOR RESTRICTIONS	\$265,838
TOTAL NET ASSETS	\$2,598,123
TOTAL LIABILITIES AND NET ASSETS	\$2,690,618

# TREASURER'S REPORT (cont'd)

#### Statement of Activities Year Ended - June 30, 2022

<b>CHANGES IN N</b>	IET ASSETS	WITHOU	JT DC	NOR	
<b>RESTRICTIONS</b>	REVENUES,	<b>GAINS</b>	AND	<b>OTHER</b>	<b>SUPPORT</b>

Contributions Received — Current Year	\$822,015
Contributions Received — Prior Year (and released from restriction)	\$11,425
Less provision for uncollectible pledges	(\$11,252)
TOTAL CAMPAIGN REVENUE (Applicable to current year)	\$822,188
Federal and State Grants	\$153,114
Other Grants	\$102,889
Program Fees	\$600
Investment Return, Net	(\$338,434)
Donated Goods and Services	\$35,412
Reimbursed Expenses	\$0.00
TOTAL REVENUES, GAINS AND OTHER SUPPORT	\$775,769
ALLOCATIONS AND OTHER FUNCTIONAL EXPENSES	

#### ALLOCATIONS AND OTHER FUNCTIONAL EXPENSES

#### Program services:

Community impact grants	\$554,651
Federal and state grants	\$137,803
Funds distribution	\$111,026
Marketing/communications	\$61,288
TOTAL PROGRAM SERVICES	\$864,768

# TREASURER'S REPORT (cont'd)

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Supporting services:	
Management and general	\$213,351
Resource Development	
TOTAL SUPPORTING SERVICES	\$391,674
TOTAL ALLOCATIONS AND OTHER FUNCTIONAL EXPENSES	\$1,256,442
CHANGE IN NET ASSETS WITHOUT DONOR RESTRICTIONS	(\$480,673)
CHANGES IN NET ASSETS WITH DONOR RESTRICTIONS:	
Campaign revenue applicable to next allocation year:	
Pledges received - next allocation year	\$31,686
Contributions received in prior year (released from restriction	\$(11,425)
Change in net assets with donor restrictions	\$20,261
CHANGE IN NIFT ACCETS	4
CHANGE IN NET ASSETS	
NET ASSETS, BEGINNING OF YEAR	



**Staff** (Left to right)

Elizabeth Reichenbach, Administrative Manager Ronald A. Frick, President & CEO JanAnn Todd, Director of Community Impact

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